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Where Wall Street Meets Main Street

Educational Program Course Outline
Course III: Debt, Banking & Covenant Analysis

Date: September 17, 2009
Time: 2:00 pm – 3:30 pm Eastern Time

Click Link to Register: <https://www1.gotomeeting.com/register/290922101>

Overview (subject to change)

- I. Debt vs. Equity?**
- II. Types of Debt Instruments**
- III. Fixed vs. Floating Rate Debt**
- IV. Market Reaction**
 - A. Bond Prices*
 - B. Debt Ratings*
- V. Analyzing a Company's ability to meet upcoming debt requirements.**
 - A. Payment Dates*
 - B. If necessary can the Company refinance?*
 - C. What happens in an event of default?*
- VI. Credit Facility**
 - A. Interest*
 - B. Borrowing Base*
 - C. Clean Down Requirements*
 - D. Availability Blocks*
 - E. Analyzing Financial Covenants*

VII. What happens in an event of default?

A. Waiver

B. Amendment

C. Refinance

D. Acceleration of repayment

VIII. Debt in Bankruptcy/Liquidation

A. Priority of Claims