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Cooley
GODWARD KRONISH LLP

Educational Program Course Outline

Course II: Understanding the Bankruptcy Process, Terminology, and Trends since the Bankruptcy Reform Act of 2005.

Date: June 12, 2008
Time: 2 pm – 4:00 pm Eastern Time

Click Link to Register: <https://www1.gotomeeting.com/register/991370141>

Overview

(Subject to Change)

- 1) Overview of bankruptcy process and terminology
- 2) Structure
 - a) In court
 - i) Pre-packs
 - b) Out-of-court
 - c) Liquidation
 - d) Sale
- 3) What trends have we seen since the 2005 reform?
 - a) Review of bankruptcies since the reform
 - i) From a financial perspective
 - (1) Erosion in financial trends
 - ii) Company announcements
 - (1) Management Turnover
 - (2) Store closings
 - (3) Change in business direction
 - iii) From a legal perspective
 - (1) Cancelling leases
 - (2) DIP financing
 - (3) Other Trends