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Creditntell.com's

Critical Capital Requirements Calendar

February – July 2009

(Dollars in Millions)

The timing and magnitude of debt service payments are considered to be an excellent barometer for proactively anticipating when the timely payment of your invoicing is likely to come under pressure. With that in mind, we created a forward-looking, six-month calendar featuring a Company's upcoming principal and interest payments, to allow you to better monitor potential liquidity problems. Knowing when problems are most likely to occur provides the edge where the applicability of protective measures can be assessed in relation to your business.

[Click on the below hyperlinks to view industry calendar:](#)

[Auto Parts](#)

[Consumer Electronics Retailers](#)

[Department Stores](#)

[Drug Retailers](#)

[Footwear & Apparel Retailers](#)

[Foreign Companies](#)

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[Specialty Retailers & Other](#)

NOTE: Foreign companies are listed separately. Click [here](#) to jump to the foreign company section.

- * The tables within contain estimates of principal and interest payments, including: (i) those which occur during the next six months; and (ii) payments for which the company has not provided enough information, in the documents reviewed, to determine the exact time of payment (presented in the "Other Debt" column).
- * The "Other Debt" column contains: (i) estimated interest payments, calculated by multiplying the relevant interest rate by the balance outstanding, as applied to a six-month period; and/or (ii) estimated principal payments, based on available facts, or an estimated amortization of the balance outstanding, as applied to a six month period.

AUTO PARTS

(dollars in millions)

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
AUTOZONE, INC.	9.50	12.42	7.09	5.65	--	--	32.04	66.70
KEYSTONE AUTOMOTIVE OPERATIONS INC.	5.48	--	--	5.48	8.53	--	5.58	25.07
O'REILLY AUTOMOTIVE, INC.	0.45	0.45	0.45	0.45	0.45	0.45	28.35	31.05
THE PEP BOYS - MANNY, MOE & JACK	0.07	2.31	0.07	0.07	2.31	0.07	8.60	13.50

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CONSUMER ELECTRONICS RETAILERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
BEST BUY CO., INC.	5.20	9.72	5.20	5.20	22.08	5.20	43.33	95.93
CONN'S, INC.	--	--	--	--	--	--	0.96	0.96
HHGREGG, INC.	0.15	1.37	--	--	1.37	--	0.63	3.52
INGRAM MICRO, INC.	--	--	--	--	--	--	11.67	11.67
INTERBOND CORPORATION OF AMERICA	0.54	0.54	0.54	0.54	0.54	0.54	--	3.24
NAVARRE CORPORATION	--	--	--	--	--	--	1.13	1.13
PC CONNECTION, INC.	0.03	0.03	0.03	0.03	0.03	0.03	--	0.18
RADIOSHACK CORPORATION	7.99	3.30	3.30	16.22	3.30	3.30	--	37.41
REX STORES CORPORATION	0.74	0.74	0.74	0.74	0.74	0.74	1.28	5.72
SYNNEX CORPORATION	--	--	--	2.86	--	--	8.74	11.60
SYSTEMAX, INC.	0.01	0.01	0.01	0.01	0.01	0.01	--	0.06
TECH DATA CORPORATION	0.08	0.08	0.08	0.08	4.89	0.08	1.70	6.99

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DEPARTMENT STORES

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
BELK INC.	1.22	1.22	1.22	1.22	1.22	1.22	17.55	24.87
BON-TON STORES INC.	2.88	29.02	2.88	2.88	2.88	2.88	18.19	61.61
DILLARD'S, INC.	0.63	0.63	0.63	0.63	0.63	0.63	41.13	44.91
J.C. PENNEY COMPANY, INC.	0.25	0.25	0.25	0.25	0.25	0.25	131.29	132.79
KOHL'S CORPORATION	1.13	14.94	1.13	1.13	50.03	1.13	7.55	77.04
MACY'S, INC.	0.46	350.46	0.46	0.46	0.46	0.46	311.46	664.22
NEIMAN MARCUS GROUP	--	4.31	24.50	--	--	31.50	40.63	100.94
NORDSTROM, INC.	0.16	10.59	22.18	0.16	0.16	250.16	38.46	321.87
RETAIL VENTURES, INC.	--	--	--	1.05	1.05	--	1.94	4.04
SAKS INCORPORATED	2.10	0.38	0.38	0.38	0.38	0.38	9.46	13.46
STAGE STORES, INC.	0.31	0.31	0.31	0.31	0.31	0.31	3.29	5.15

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(dollars in millions)

DRUG RETAILERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
CVS / CAREMARK CORPORATION	47.83	29.80	3.39	3.39	97.45	3.39	577.24	762.49
DRUGSTORE.COM, INC.	0.39	0.39	0.39	0.39	0.39	0.39	--	2.34
DUANE READE, INC.	9.90	4.22	0.39	0.39	4.22	0.39	5.43	24.94
RITE AID CORPORATION	22.24	26.20	5.09	61.57	9.51	4.63	132.62	261.86
WALGREEN CO.	31.57	--	--	--	--	--	28.41	59.98

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FOOTWEAR & APPAREL RETAILERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
BAKERS FOOTWEAR GROUP, INC.	--	--	--	--	--	--	0.79	0.79
BRODERS BROS., CO.	0.07	0.07	12.73	0.07	0.07	0.07	4.60	17.68
BROWN SHOE COMPANY, INC.	--	--	--	6.56	--	--	0.84	7.40
BURLINGTON COAT FACTORY WAREHOUSE	0.24	0.24	9.17	0.24	0.24	0.24	46.37	56.74
CASUAL MALE RETAIL GROUP	--	--	--	--	--	--	1.86	1.86
CHARMING SHOPPES, INC.	0.30	0.30	0.30	1.85	0.30	0.30	0.02	3.37
E&J LAWRENCE CORP.	0.01	0.01	0.01	0.01	0.01	0.01	--	0.06
FOOT LOCKER, INC.	--	--	--	--	--	--	5.31	5.31
GAP, INC.	--	51.56	--	--	--	--	--	51.56
GENESCO INC.	--	--	--	--	1.78	--	1.49	3.27
GORDMANS, INC.	0.03	0.03	0.03	0.03	0.03	0.03	0.66	0.84
MEN'S WEARHOUSE, INC.	0.11	0.11	0.11	0.11	0.11	0.11	1.05	1.71
STEIN MART, INC.	--	--	--	--	--	--	3.51	3.51
THE TALBOTS, INC.	2.00	25.68	2.00	2.00	25.40	2.00	26.39	85.47
THE WALKING CO.	0.58	0.58	0.58	0.58	3.01	0.58	1.40	7.31
THE WET SEAL, INC.	--	--	--	--	--	--	0.05	0.05

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FOREIGN COMPANIES

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
CARREFOUR SA (in Euros)	--	--	--	--	--	--	327.50	327.50
FORZANI GROUP LTD. (in C\$)	0.06	0.06	0.06	0.06	0.06	0.06	3.07	3.43
JEAN COUTU GROUP (in US\$)	--	--	--	--	--	--	8.19	8.19
LIQUIDATION WORLD (in C\$)	0.13	0.13	0.13	0.13	0.13	0.13	0.45	1.23
RONA INC. (in C\$)	0.35	0.35	0.35	0.35	0.35	0.35	14.46	16.56
SEARS CANADA, INC. (in C\$)	0.31	3.84	0.31	7.76	0.31	0.31	2.71	15.55
SHOPPERS DRUG MART, INC. (in C\$)	--	--	--	--	11.15	--	198.40	209.55
WAL-MART DE MEXICO, S.A. de C.V. (Mexican Pesos)	17.96	17.96	17.96	17.96	17.96	17.96	--	107.76

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EXCHANGE RATE REFERENCE

1 USD = EUR 0.7966 MXP 14.6727 A\$ 1.5697
C\$ 1.2599 GBP 0.7047

(dollars in millions)

HOME CENTERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
ACE HARDWARE CORPORATION	14.22	0.72	0.72	0.72	0.72	0.72	5.55	23.37
BEACON ROOFING SUPPLY, INC.	0.48	6.18	0.48	0.48	6.18	0.48	0.94	15.22
BEAZER HOMES USA, INC.	4.16	4.38	14.24	15.53	11.17	12.03	7.34	68.85
BLUELINX HOLDINGS, INC.	1.56	1.56	1.56	1.56	1.56	1.56	7.55	16.91
BUILDERS FIRSTSOURCE, INC.	--	5.67	--	--	5.67	--	4.66	16.00
BUILDING MATERIALS HOLDING CORP.	--	5.80	--	--	5.80	--	8.20	19.80
EMERY-WATERHOUSE COMPANY	--	0.36	--	--	0.36	--	0.60	1.32
FOXWORTH-GALBRAITH LUMBER CO.	0.75	0.75	0.75	0.75	0.75	0.75	2.30	6.80
FIVE STAR PRODUCTS, INC.	--	--	--	--	--	--	1.00	1.00
GRAYBAR ELECTRIC, INC.	0.12	0.12	0.12	0.12	0.12	0.12	30.20	30.92
THE HOME DEPOT, INC.	25.86	128.95	2.78	14.97	134.54	2.78	1.22	311.10
HUTTIG BUILDING PRODUCTS, INC.	--	--	--	--	--	--	1.59	1.59
INTERLINE BRANDS, INC.	--	12.53	--	--	4.34	--	3.89	20.76
LOWE'S COMPANIES, INC.	3.66	66.50	57.81	3.66	3.66	3.66	34.62	173.57
MSC INDUSTRIAL DIRECT CO., INC.	0.15	11.04	0.15	0.15	11.04	0.15	1.41	24.09
NATIONAL HOME CENTERS, INC.	0.16	0.16	0.16	0.16	0.16	0.16	0.73	1.69
UNITED RENTALS, INC.	--	28.84	--	45.63	20.34	--	34.91	129.72
WESCO INTERNATIONAL, INC.	--	--	6.25	--	7.60	8.88	5.26	27.99
W.W. GRAINGER, INC.	--	--	--	--	--	--	18.94	18.94

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HOME FURNISHINGS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
KITCHEN COLLECTION, INC.	--	--	--	--	--	--	0.70	0.70
TUESDAY MORNING CORPORATION	--	--	--	--	--	--	0.43	0.43
WILLIAMS-SONOMA, INC.	0.16	0.01	0.19	1.59	0.01	0.19	--	2.15

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MASS MERCHANDISERS / DEEP DISCOUNTERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
99 CENTS ONLY STORES	0.01	0.01	0.01	0.01	0.01	0.01	0.21	0.27
AMAZON.COM, INC.	11.52	--	--	--	--	--	3.16	14.68
BIG LOTS, INC.	--	--	--	--	--	--	5.38	5.38
BI-MART CORPORATION	0.28	0.28	0.28	0.28	1.18	0.28	1.46	4.04
BJ'S WHOLESALE CLUB, INC.	--	--	--	--	--	--	1.55	1.55
CANADIAN TIRE CORPORATION	6.63	5.92	12.80	9.39	7.73	0.83	8.34	51.64
COSTCO WHOLESALE CORPORATION	8.05	54.95	9.26	1.16	1.09	1.04	6.29	81.84
DOLLARAMA GROUP HOLDINGS LP	19.88	--	--	9.30	--	--	--	29.18
DOLLAR GENERAL CORPORATION	0.36	0.36	0.98	1.14	0.36	103.27	102.96	209.43
DOLLAR TREE STORES, INC.	0.04	0.04	0.04	0.04	0.04	0.04	5.59	5.83
DUCKWALL-ALCO STORES, INC.	0.18	0.18	0.18	0.18	0.18	0.18	1.35	2.43
FAMILY DOLLAR STORES, INC.	--	6.69	--	--	--	--	--	6.69
FRED'S INC.	--	--	--	--	--	--	0.13	0.13
FRED MEYER STORES, INC. (THE KROGER CO.)	5.88	5.88	5.88	5.88	5.88	5.88	629.25	664.53
PRICESMART, INC.	0.33	--	--	0.31	--	0.37	--	1.01
SEARS HOLDINGS CORPORATION	--	--	--	--	--	--	578.29	578.29
TARGET CORPORATION	10.80	10.80	10.80	10.80	10.80	10.80	541.35	606.15
THE TJX COMPANIES, INC.	10.12	0.15	0.15	0.15	7.59	0.15	8.66	26.97
WAL-MART STORES, INC.	2.63	2.63	2.63	2.63	2.63	2.63	5,677.52	5,693.30

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(dollars in millions)

OFFICE PRODUCTS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
OFFICE DEPOT, INC.	13.52	1.02	1.02	1.02	1.02	1.02	12.78	31.40
OFFICEMAX, INC.	--	--	--	--	--	--	59.98	59.98
STAPLES INC.	--	--	11.98	--	--	--	83.19	95.17

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SPORTING GOODS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
BIG 5 SPORTING GOODS CORPORATION	0.10	0.10	0.10	0.10	0.10	0.10	2.80	3.40
CABELA'S, INC.	0.08	0.08	1.90	0.08	6.52	0.08	29.41	38.15
DICK'S SPORTING GOODS, INC.	2.11	0.06	0.06	0.06	0.06	0.06	5.54	7.95
GANDER MOUNTAIN COMPANY	--	10.00	--	--	4.38	--	12.02	26.40
GOLFSMITH INTERNATIONAL HOLDINGS, INC.	--	--	--	--	--	--	1.13	1.13
GSI COMMERCE, INC.	0.20	0.20	0.20	0.20	2.62	0.20	1.21	4.83
HIBBETT SPORTING GOODS, INC.	--	--	--	--	--	--	0.39	0.39
SPORT CHALET, INC.	--	--	--	--	--	--	0.73	0.73
SPORT SUPPLY GROUP	--	--	--	--	--	--	1.28	1.28

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SPECIALTY RETAILERS & OTHERS

	FEB	MAR	APR	MAY	JUNE	JUL	OTHER DEBT	TOTAL
AARON RENTS, INC.	0.12	12.53	0.12	0.12	0.12	0.12	2.92	16.05
A.C. MOORE ARTS & CRAFTS, INC.	--	--	--	--	--	--	0.42	0.42
BARNES & NOBLE, INC.	--	--	--	--	--	--	2.37	2.37
BLOCKBUSTER, INC.	22.04	16.94	3.44	22.04	3.44	3.44	4.52	75.86
BORDERS GROUP, INC.	44.50	--	--	--	--	--	13.12	57.62
COLDWATER CREEK, INC.	0.07	0.07	0.07	0.07	0.07	0.07	--	0.42
GAMESTOP CORP.	--	51.00	19.99	--	--	--	--	70.99
HASTINGS ENTERTAINMENT, INC.	--	--	--	--	--	--	1.45	1.45
HSN, INC.	13.50	--	--	--	--	3.70	1.48	18.68
JO-ANN STORES, INC.	--	--	--	2.98	--	--	0.66	3.64
LIBERTY INTERACTIVE GROUP	--	--	--	--	--	--	239.30	239.30
MICHAELS STORES, INC.	109.30	--	--	49.00	--	--	10.20	168.50
OVERSTOCK.COM, INC.	0.25	0.25	0.25	1.52	0.25	0.25	--	2.77
PETSMART, INC.	2.95	2.95	2.95	2.95	2.95	2.95	1.00	18.70
TOYS "R" US, INC.	24.23	0.23	0.23	0.23	50.38	0.23	141.54	217.07
TRACTOR SUPPLY COMPANY, INC.	0.08	1.35	0.08	0.08	1.35	0.08	2.74	5.76
TRANSWORLD ENTERTAINMENT CORP.	0.31	0.31	0.31	0.31	0.31	0.31	1.17	3.03
ULTA SALON COSTEMICS & FRAGRANCES, INC.	--	--	--	--	--	--	2.76	2.76
WEST MARINE, INC.	--	--	--	--	--	--	1.08	1.08
W.W. GRAINGER, INC.	--	--	--	--	--	--	18.94	18.94

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