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Weekly **BON**D Watch

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April 3, 2009

Winners ~ Percentage Change Increase in Price

Michaels Stores Inc (Note Floating Rate 2016)	100.00%
Rite Aid Corporation (Deb 6.875 8/15/2013)	46.15%
Saks Inc (Convertible Note 2.0 3/15/2024)	15.44%
Brookstone, Inc. (Note 12.0% 10/15/12)	12.50%
Genesco Inc (Sdeb 4.125 6/15/23)	9.13%

% Gain

Losers ~ Percentage Change Decrease in Price

Bon-Ton Stores, Inc. (Note 10.25 9/15/14)	-7.32%
Dillard's, Inc. (Nt 7.13 8/01/2018)	-5.88%
TJX Companies, Inc. (The) (Ntcv 2021)	-5.83%
Sears Roebuck Acceptance (Note 7 7/15/42)	-5.74%
Blockbuster Inc. (Note 9.0 9/01/2012)	-3.74%

% Loss

	4/2/2009	3/26/2009	% Change	7/1/2008	4/2/2008
10 Year Treasury Yield	2.75%	2.73%	+0.02%	3.99%	3.58%

10-Year Treasury Yield - The 10-year Treasury Note is a debt financing instrument of the U.S. Federal government. The yield on the 10-year note is used as a benchmark for fixed income securities. It is most frequently quoted when discussing the performance of the U.S. government-bond market and is used to convey the market's take on long-term macroeconomic expectations.

Yield To Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	4 Week Change	Rolling 52 Weeks		Next Interest Payment	S&P	MOODY'S
							Year High	Year low			
RETAIL FOOD											
7.28%	Ahold Finance U S A (Note 6.875 5/01/2029)	\$ 95.24	\$ 94.46	\$ 94.78	\$ 96.37	-1.17%	\$ 105.12	\$ 76.08	5/1/2009	BB+	BAA3
6.75%	Ahold Finance U S A (Note 8.25 7/15/2010)	\$ 101.29	\$ 101.37	\$ 101.32	\$ 101.00	0.29%	\$ 107.60	\$ 96.57	7/15/2009	BB+	BAA3
6.09%	Ahold Finance U S A (Note 6.25 5/01/2009)	\$ 99.75	\$ 99.75	\$ 99.75	\$ 99.75	-0.00%	\$ 101.76	\$ 97.52	5/1/2009	BB+	BAA3
30.03%	Controladora Comercial Mexicana (Note 6.625 6/01/15)	\$ 35.40	\$ 33.96	\$ 30.93	\$ 35.12	0.79%	\$ 103.13	\$ 30.93	6/1/2009	D	N/A
5.13%	Delhaize America, Inc. (Note 8.125 10/15/11)*	\$ 105.66	\$ 105.73	\$ 105.77	\$ 105.47	0.18%	\$ 110.44	\$ 102.57	10/15/2009	BBB-	BAA3
8.35%	Delhaize America, Inc. (Deb 9.05 10/15/31)	\$ 106.18	\$ 107.45	\$ 108.85	\$ 110.83	-4.20%	\$ 125.08	\$ 88.61	10/15/2009	BBB-	BAA3
7.07%	Delhaize Group. (Note 6.5 6/15/17)	\$ 96.31	\$ 97.03	\$ 98.43	\$ 97.56	-1.29%	\$ 105.98	\$ 80.97	6/15/2009	BBB-	BAA3
N.A.	Great Atlantic & Pacific Tea (Quibs 9.375 due 2039) *	\$ 15.28	\$ 15.45	\$ 15.59	\$ 12.90	18.48%	\$ 26.25	\$ 6.40	5/1/2009	CCC+	CAA1
10.35%	Great Atlantic & Pacific Tea (Smt 9.125 due 2011)	\$ 97.00	\$ 97.00	\$ 97.00	\$ 97.00	0.00%	\$ 102.62	\$ 97.00	5/1/2009	Not Rated	CAA1
9.73%	Ingles Markets, Incorporated (Sr. Note 8.875 2011)	\$ 97.50	\$ 97.75	\$ 96.25	\$ 95.50	2.09%	\$ 102.00	\$ 85.00	6/1/2009	B+	B2

* The QUIB (Quarterly Interest Bond) is the security name for a company bond sold in small denominations (generally \$25 per bond) paying quarterly interest.

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODYS
RETAIL FOOD											
3.89%	Kroger Co. (The) (Note 6.8 4/01/2011)	\$ 105.49	\$ 105.56	\$ 105.60	\$ 105.30	0.17%	\$ 106.22	\$ 98.39	10/1/2009	BBB-	BAA2
6.22%	Kroger Co. (The) (Note 6.8 18/15/2018)	\$ 103.94	\$ 104.09	\$ 105.07	\$ 102.93	0.99%	\$ 108.78	\$ 86.56	6/15/2009	BBB-	BAA2
4.55%	Kroger Co. (The) (Smt 6.2 6/15/2012)	\$ 104.76	\$ 104.62	\$ 104.84	\$ 104.21	0.52%	\$ 105.22	\$ 97.49	6/15/2009	BBB-	BAA2
3.90%	Kroger Co. (The) (Smt 7.25 6/01/2009)	\$ 100.52	\$ 100.56	\$ 100.62	\$ 100.65	-0.13%	\$ 103.16	\$ 100.20	6/1/2009	BBB-	BAA2
7.02%	Kroger Co. (The) (Smt 7.7 6/01/2029)	\$ 106.92	\$ 106.03	\$ 106.37	\$ 106.15	0.73%	\$ 113.43	\$ 85.42	6/1/2009	BBB-	BAA2
5.44%	Kroger Co. (The) (Note 4.95 1/15/2015)	\$ 97.45	\$ 97.31	\$ 97.77	\$ 96.19	1.31%	\$ 98.73	\$ 84.48	7/15/2009	BBB-	BAA2
6.02%	Kroger Co. (The) (Note 6.4 8/15/2017)	\$ 102.26	\$ 102.40	\$ 103.26	\$ 101.35	0.89%	\$ 106.58	\$ 86.09	8/15/2009	BBB-	BAA2
7.27%	Kroger Co. (The) (Smt 8.0 9/15/2029)	\$ 107.37	\$ 106.49	\$ 106.82	\$ 106.61	0.71%	\$ 116.90	\$ 88.02	9/15/2009	BBB-	BAA2
3.81%	Kroger Co. (The) (Smt 8.05 2/01/2010)	\$ 103.40	\$ 103.39	\$ 103.50	\$ 103.38	0.02%	\$ 106.40	\$ 100.43	8/1/2009	BBB-	BAA2
4.74%	Kroger Co. (The) (Smt 6.75 10/15/2012)	\$ 105.53	\$ 105.42	\$ 105.61	\$ 105.05	0.46%	\$ 107.10	\$ 97.33	10/15/2009	BBB-	BAA2
6.62%	Kroger Co. (The) (Smt 7.5 4/01/2031)	\$ 109.75	\$ 108.77	\$ 108.53	\$ 108.29	1.34%	\$ 117.30	\$ 83.15	10/1/2009	BBB-	BAA2
4.81%	Kroger Co. (The) (Note 5.5 2/01/2013)	\$ 102.27	\$ 102.18	\$ 102.48	\$ 101.54	0.72%	\$ 103.08	\$ 92.09	8/1/2009	BBB-	BAA2
6.22%	Kroger Co. (The) (Note 7.0 5/01/2018)	\$ 105.13	\$ 105.27	\$ 106.21	\$ 104.16	0.93%	\$ 109.92	\$ 88.37	5/1/2009	BBB-	BAA2
13.97%	Pantry, Inc (The) (Note 7.75 8/15/2014)	\$ 78.00	\$ 75.00	\$ 75.00	\$ 75.75	2.97%	\$ 88.00	\$ 67.50	8/15/2009	B-	CAA1
3.89%	Safeway Inc. (Note 6.5 3/01/2011)	\$ 104.71	\$ 104.77	\$ 104.81	\$ 104.54	0.16%	\$ 105.21	\$ 97.14	9/1/2009	BBB	BAA2
6.60%	Safeway Inc. (Deb 7.25 2/01/2031)	\$ 107.08	\$ 106.13	\$ 106.49	\$ 106.26	0.78%	\$ 114.10	\$ 78.53	8/1/2009	BBB	BAA2
7.03%	Safeway Inc. (Deb 7.45 9/15/2027)	\$ 103.98	\$ 103.15	\$ 103.46	\$ 103.26	0.70%	\$ 110.64	\$ 84.76	9/15/2009	BBB	BAA2
3.58%	Safeway Inc. (Note 4.95 8/16/2010)	\$ 101.77	\$ 101.79	\$ 101.87	\$ 101.71	0.07%	\$ 101.89	\$ 96.00	8/16/2009	BBB	BAA2
5.15%	Safeway Inc. (Note 5.625 8/15/2014)	\$ 102.06	\$ 101.99	\$ 102.45	\$ 101.05	0.99%	\$ 103.97	\$ 89.50	8/15/2009	BBB	BAA2
4.66%	Safeway Inc. (Note 5.8 8/15/2012)	\$ 103.43	\$ 103.23	\$ 103.42	\$ 102.69	0.71%	\$ 104.81	\$ 93.42	8/15/2009	BBB	BAA2
6.00%	Safeway Inc. (Note 6.35 8/15/2017)	\$ 102.08	\$ 102.22	\$ 103.08	\$ 101.17	0.90%	\$ 106.35	\$ 85.45	8/15/2009	BBB	BAA2
3.12%	Safeway Inc. (Note 7.5 9/15/2009)	\$ 101.94	\$ 101.98	\$ 102.07	\$ 102.07	-0.13%	\$ 104.84	\$ 97.57	9/15/2009	BBB	BAA2
8.48%	Stater Bros. Holdings Inc. (Note 8.125 6/15/12)	\$ 98.50	\$ 98.75	\$ 98.50	\$ 98.75	-0.25%	\$ 102.50	\$ 86.00	6/15/2009	B+	B2
8.50%	Stater Bros. Holdings Inc. (Note 7.75 10/15/15)	\$ 96.00	\$ 95.63	\$ 95.50	\$ 96.50	-0.52%	\$ 100.50	\$ 79.00	10/15/2009	B+	B2
8.50%	Stater Bros. Holdings Inc. (Note 7.75 10/15/15)	\$ 96.00	\$ 95.63	\$ 95.50	\$ 96.50	-0.52%	\$ 101.00	\$ 79.00	10/15/2009	B+	B2
7.95%	SUPERVALU Inc. (Note 7.5 5/15/2012)	\$ 98.25	\$ 98.00	\$ 98.00	\$ 97.50	0.77%	\$ 104.40	\$ 83.50	5/15/2009	B+	BA3
5.85%	SUPERVALU Inc. (Note 7.875 8/01/2009)	\$ 100.13	\$ 100.00	\$ 100.00	\$ 100.00	0.13%	\$ 102.75	\$ 91.50	8/1/2009	B+	BA3
5.85%	SUPERVALU Inc. (Bond 7.875 8/01/2009)	\$ 100.13	\$ 100.00	\$ 100.00	\$ 100.00	0.13%	\$ 102.50	\$ 91.50	8/1/2009	B+	BA3
8.05%	SUPERVALU Inc. (Note 7.5 11/15/2014)	\$ 97.00	\$ 96.25	\$ 97.00	\$ 96.75	0.26%	\$ 104.00	\$ 74.00	5/25/2009	B+	BA3
11.31%	Susser Hldgs L L (Note 10.625% 18/15/13)	\$ 97.00	\$ 96.00	\$ 94.50	\$ 94.75	2.37%	\$ 104.00	\$ 81.00	6/15/2009	B+	B3

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODYS
CASUAL DINING / FOOD SERVICE											
9.47%	ARAMARK Corporation (Note 5.0 6/01/2012)	\$ 87.50	\$ 89.00	\$ 88.00	\$ 85.25	2.64%	\$ 92.00	\$ 69.50	6/1/2009	B-	B3
10.11%	ARAMARK Corporation (Note 8.5 8/1/2015)	\$ 92.50	\$ 93.25	\$ 90.25	\$ 87.13	6.17%	\$ 104.62	\$ 74.00	8/1/2009	B	B3
4.59%	ARAMARK Corporation (Note 8/1/2015)	\$ 76.25	\$ 78.00	\$ 76.00	\$ 74.00	3.04%	\$ 96.62	\$ 66.00	8/1/2009	B	B3
12.22%	Brinker Intl (Note 5.75 6/15/2014)	\$ 75.62	\$ 75.53	\$ 75.77	\$ 74.79	1.10%	\$ 101.46	\$ 74.18	6/15/2009	BBB-	BA2
7.14%	Darden Restaurants, Inc. (Note 4.875 8/15/10)	\$ 97.04	\$ 97.04	\$ 97.08	\$ 96.90	0.15%	\$ 98.97	\$ 92.96	8/15/2009	BBB	BAA3
10.15%	Darden Restaurants, Inc. (Note 6.8 10/15/37)	\$ 68.75	\$ 68.21	\$ 67.74	\$ 67.93	1.20%	\$ 92.95	\$ 59.51	10/15/2009	BBB	BAA3
9.07%	Darden Restaurants, Inc. (Note 6.2 10/15/17)	\$ 83.06	\$ 83.66	\$ 84.32	\$ 82.77	0.35%	\$ 98.17	\$ 72.51	10/15/2009	BBB	BAA3
7.91%	Darden Restaurants, Inc. (Note 5.625 10/15/12)	\$ 92.98	\$ 92.93	\$ 92.23	\$ 91.49	1.63%	\$ 99.78	\$ 85.63	10/15/2009	BBB	BAA3
7.14%	Darden Restaurants, Inc. (Note 4.875 8/15/10)	\$ 97.04	\$ 97.04	\$ 97.08	\$ 96.90	0.15%	\$ 98.97	\$ 92.96	8/15/2009	BBB	BAA3
14.90%	Denny's Corporation (Note 10.0 10/01/12)	\$ 86.50	\$ 87.00	\$ 85.50	\$ 85.00	1.76%	\$ 98.25	\$ 65.00	10/1/2009	B-	B3
22.86%	Royal Caribbean Cruises Ltd. (Note 6.875% 12/01/13)	\$ 55.00	\$ 54.25	\$ 52.00	\$ 51.00	7.84%	\$ 94.50	\$ 49.00	6/1/2009	BB-	BA2
20.12%	Royal Caribbean Cruises Ltd. (Deb 7.25% 9/15/18)	\$ 47.00	\$ 47.00	\$ 47.50	\$ 44.00	6.82%	\$ 91.00	\$ 44.00	9/15/2009	BB-	BA2
23.41%	Royal Caribbean Cruises Ltd. (Note 7.0% 6/15/13)	\$ 57.00	\$ 55.00	\$ 52.75	\$ 52.75	8.06%	\$ 97.50	\$ 50.00	6/15/2009	BB-	BA2
21.23%	Royal Caribbean Cruises Ltd. (Note 7.25% 6/15/16)	\$ 49.00	\$ 47.75	\$ 47.50	\$ 46.00	6.52%	\$ 94.00	\$ 44.00	6/15/2009	BB-	BA2
17.46%	Royal Caribbean Cruises Ltd. (Note 7.5% 10/15/27)	\$ 45.00	\$ 45.50	\$ 46.50	\$ 43.00	4.65%	\$ 87.50	\$ 42.00	10/15/2009	BB-	BA2
23.42%	Royal Caribbean Cruises Ltd. (Note 8.0% 5/15/10)	\$ 85.00	\$ 86.50	\$ 83.25	\$ 81.00	4.94%	\$ 102.50	\$ 77.00	5/15/2009	BB-	BA2
26.41%	Royal Caribbean Cruises Ltd. (Note 8.75% 2/08/11)	\$ 75.00	\$ 73.00	\$ 72.00	\$ 73.00	2.74%	\$ 104.75	\$ 71.50	8/2/2009	BB-	BA2
26.41%	Sysco Corporation (Note 5.375 9/21/2035)	\$ 75.00	\$ 73.00	\$ 72.00	\$ 73.00	2.74%	\$ 104.75	\$ 71.50	9/21/2009	BB-	A1
4.26%	Sysco Corporation (Note 4.6 9/15/2014)	\$ 101.36	\$ 101.37	\$ 101.82	\$ 100.39	0.97%	\$ 105.97	\$ 97.92	9/15/2009	A+	A1
3.75%	Sysco Intl Co (Note 6.1 6/01/2012)	\$ 106.85	\$ 106.70	\$ 106.89	\$ 106.10	0.71%	\$ 108.29	\$ 97.46	6/1/2009	A+	A1
5.36%	YUM! Brands, Inc. (Note 7.7 7/01/2012)	\$ 106.78	\$ 106.65	\$ 106.88	\$ 106.25	0.49%	\$ 109.09	\$ 96.22	7/1/2009	BBB-	BAA3
7.33%	YUM! Brands, Inc. (Note 6.25 10/15/2016)	\$ 93.98	\$ 94.28	\$ 94.87	\$ 93.06	0.99%	\$ 102.46	\$ 78.88	10/15/2009	BBB-	BAA3
7.37%	YUM! Brands, Inc. (Note 6.25 9/15/2018)	\$ 92.57	\$ 92.99	\$ 92.55	\$ 91.99	0.63%	\$ 102.14	\$ 75.61	9/15/2009	BBB-	BAA3
8.45%	YUM! Brands, Inc. (Note 6.875 11/15/2037)	\$ 82.82	\$ 82.54	\$ 82.81	\$ 82.63	0.24%	\$ 99.30	\$ 61.01	5/15/2009	BBB-	BAA3
5.27%	Tricon Global Re (Note 8.875 10/15/2011)	\$ 106.82	\$ 106.59	\$ 106.63	\$ 106.34	0.46%	\$ 111.64	\$ 100.08	10/15/2009	BBB-	BAA3
RETAIL DRUG											
3.69%	CVS Corporation (Note 5.75 8/15/2011)	\$ 104.55	\$ 104.78	\$ 104.46	\$ 104.10	0.43%	\$ 104.98	\$ 94.23	8/15/2009	BBB+	BAA2
3.67%	CVS Corporation (Note 4.0 9/15/2009)	\$ 100.13	\$ 100.11	\$ 99.91	\$ 99.85	0.28%	\$ 100.14	\$ 96.20	9/15/2009	BBB+	BAA2
5.10%	CVS Corporation (Note 5.875 9/15/2014)	\$ 98.82	\$ 98.97	\$ 99.41	\$ 97.98	0.85%	\$ 100.17	\$ 81.20	9/15/2009	BBB+	BAA2
6.05%	CVS Corporation (Note 6.125 8/15/2016)	\$ 100.26	\$ 100.81	\$ 101.51	\$ 100.17	0.09%	\$ 104.39	\$ 83.39	8/15/2009	BBB+	BAA2
39.09%	Duane Reade Inc. (Note 9.75 8/01/2011)	\$ 57.00	\$ 56.00	\$ 56.00	\$ 54.50	4.59%	\$ 95.00	\$ 50.00	8/1/2009	CCC-	CAA3
13.15%	Duane Reade Inc. (Note floating rate 2010)	\$ 80.00	\$ 78.50	\$ 78.00	\$ 78.00	2.56%	\$ 96.00	\$ 67.00	N.A.	CCC+	CAA1
18.79%	Rite Aid Corporation (Note 10.375 7/15/2016)	\$ 66.75	\$ 60.00	\$ 56.00	\$ 54.00	23.61%	\$ 96.50	\$ 49.50	7/15/2009	B-	CAA2

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Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODYS
RETAIL DRUG											
42.85%	Rite Aid Corporation (Deb 6.875 18/15/2028)	\$ 15.50	\$ 11.00	\$ 11.00	\$ 10.50	47.62%	\$ 56.00	\$ 8.00	6/15/2009	CCC	CA
61.77%	Rite Aid Corporation (Deb 6.875 8/15/2013)	\$ 19.00	\$ 13.00	\$ 14.00	\$ 14.00	35.71%	\$ 72.00	\$ 12.00	8/15/2009	CCC	CA
46.58%	Rite Aid Corporation (Note 7.7 8/15/2027)	\$ 16.00	\$ 11.00	\$ 11.00	\$ 10.50	52.38%	\$ 60.00	\$ 8.00	8/15/2009	CCC	CA
62.51%	Rite Aid Corporation (Note 9.25 6/01/2013)	\$ 23.00	\$ 18.75	\$ 18.75	\$ 19.00	21.05%	\$ 99.50	\$ 16.50	6/1/2009	CCC+	N.A.
NA	Rite Aid Corporation (Note 8.125 5/01/2010)	\$ 62.88	\$ 60.00	\$ 60.00	\$ 60.00	4.79%	\$ 102.00	\$ 55.00	8/15/2009	B+	N.A.
17.32%	Rite Aid Corporation (Note 7.5 3/01/2017)	\$ 58.00	\$ 52.00	\$ 46.00	\$ 45.00	28.89%	\$ 93.12	\$ 38.25	9/1/2009	B-	CAA2
41.78%	Rite Aid Corporation (Note 8.625 3/01/2015)	\$ 28.50	\$ 22.00	\$ 20.00	\$ 19.50	46.15%	\$ 81.25	\$ 19.00	9/1/2009	CCC	CAA3
40.81%	Rite Aid Corporation (Note 9.375 18/15/2015)	\$ 28.75	\$ 22.75	\$ 20.00	\$ 21.00	36.90%	\$ 81.50	\$ 19.00	6/15/2009	CCC	CAA3
38.24%	Rite Aid Corporation (Note 9.5 6/15/2017)	\$ 28.50	\$ 23.00	\$ 20.00	\$ 20.50	39.02%	\$ 82.25	\$ 18.00	6/15/2009	CCC	CAA3
WHOLESALE DRUG / HEALTHCARE											
6.13%	AmerisourceBergen Corporation (Note 5.625 9/15/12)	\$ 98.37	\$ 98.20	\$ 98.41	\$ 97.70	0.68%	\$ 102.71	\$ 90.34	9/15/2009	BBB+	BAA3
6.97%	AmerisourceBergen Corporation (Note 5.875 9/15/15)	\$ 94.24	\$ 94.28	\$ 94.78	\$ 93.08	1.25%	\$ 100.83	\$ 82.07	9/15/2009	BBB+	BAA3
5.77%	Cardinal Health, Inc. (Note 6.75 8/15/2011)	\$ 101.66	\$ 101.69	\$ 101.70	\$ 101.42	0.23%	\$ 105.72	\$ 96.50	8/15/2009	BBB+	BAA2
7.26%	Cardinal Health, Inc. (Note 6.3 10/15/2016)	\$ 91.50	\$ 91.67	\$ 92.30	\$ 91.64	-0.16%	\$ 101.94	\$ 81.06	10/15/2009	BBB+	BAA2
7.27%	Cardinal Health, Inc. (Note 5.855 18/15/2017)	\$ 90.78	\$ 90.88	\$ 91.66	\$ 89.90	0.98%	\$ 101.31	\$ 79.63	6/15/2009	BBB+	BAA2
7.18%	Cardinal Health, Inc. (Note 4.0 6/15/2015)	\$ 84.17	\$ 84.07	\$ 85.83	\$ 84.26	-0.10%	\$ 92.18	\$ 75.47	6/15/2009	BBB+	BAA2
6.13%	Cardinal Health, Inc. (Note 5.65 6/15/2012)	\$ 98.54	\$ 98.39	\$ 97.70	\$ 97.09	1.50%	\$ 102.52	\$ 91.13	6/15/2009	BBB+	BAA2
7.32%	Cardinal Health, Inc. (Note 6.0 6/15/2017)	\$ 91.79	\$ 91.89	\$ 92.64	\$ 91.52	0.30%	\$ 103.48	\$ 80.83	6/15/2009	BBB+	BAA2
3.10%	Cardinal Health, Inc. (Notefr 2009)	\$ 98.46	\$ 98.40	\$ 98.35	\$ 97.76	0.71%	\$ 99.36	\$ 94.53		BBB+	BAA2
15.42%	HCA Inc. (Deb 7.05 12/01/2027)	\$ 48.56	\$ 48.29	\$ 48.39	\$ 48.29	0.56%	\$ 77.53	\$ 39.82	6/1/2009	B-	CAA1
15.02%	HCA Inc. (Deb 7.19 11/15/2015)	\$ 67.32	\$ 67.16	\$ 67.47	\$ 66.22	1.66%	\$ 87.97	\$ 54.27	5/15/2009	B-	CAA1
15.91%	HCA Inc. (Deb 7.5 11/15/2095)	\$ 46.61	\$ 47.87	\$ 47.97	\$ 47.88	-2.65%	\$ 77.56	\$ 40.06	5/15/2009	B-	CAA1
15.68%	HCA Inc (Note 7.69 6/15/2025)	\$ 52.91	\$ 53.50	\$ 53.60	\$ 53.49	-1.09%	\$ 83.95	\$ 44.25	6/15/2009	B-	CAA1
16.11%	HCA Inc (Note 8.36 10/15/2024)	\$ 56.05	\$ 55.76	\$ 55.85	\$ 55.74	0.55%	\$ 88.35	\$ 48.32	10/15/2009	B-	CAA1
5.73%	HCA Inc (Note 5.5 18/1/2009)	\$ 99.34	\$ 99.34	\$ 99.31	\$ 99.22	0.12%	\$ 102.45	\$ 97.71	6/1/2009	B-	CAA1
15.35%	HCA Inc (Note 5.75 9/15/2014)	\$ 67.00	\$ 62.75	\$ 62.75	\$ 61.00	9.84%	\$ 87.75	\$ 53.50	9/15/2009	B-	CAA1
14.37%	HCA Inc (Note 6.25 8/15/2013)	\$ 76.00	\$ 74.25	\$ 74.00	\$ 73.00	4.11%	\$ 91.45	\$ 56.25	8/15/2009	B-	CAA1
12.24%	HCA Inc (Nt 6.3 10/01/2012)	\$ 83.00	\$ 82.75	\$ 82.50	\$ 82.00	1.22%	\$ 94.25	\$ 67.00	10/1/2009	B-	CAA1
14.78%	HCA Inc (Nt 6.375 1/15/2015)	\$ 67.50	\$ 64.25	\$ 63.25	\$ 63.00	7.14%	\$ 89.50	\$ 53.50	7/15/2009	B-	CAA1
14.09%	HCA Inc (Nt 6.5 8/15/2016)	\$ 66.75	\$ 64.00	\$ 62.50	\$ 62.50	6.80%	\$ 90.25	\$ 53.50	8/15/2009	B-	CAA1
14.25%	HCA Inc (Nt 6.75 7/15/2013)	\$ 76.00	\$ 74.75	\$ 74.50	\$ 73.00	4.11%	\$ 93.25	\$ 57.50	7/15/2009	B-	CAA1
11.27%	Hca Inc (Note 6.95% 5/01/2012)	\$ 88.50	\$ 91.00	\$ 91.00	\$ 89.50	-1.12%	\$ 98.50	\$ 74.00	5/1/2009	B-	CAA1
9.53%	Hca Inc (Note 7.875% 2/01/11)	\$ 96.75	\$ 96.50	\$ 96.50	\$ 96.00	0.78%	\$ 101.50	\$ 83.50	8/1/2009	B-	CAA1

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODY'S
WHOLESALE DRUG / HEALTHCARE											
8.73%	HCA Inc (Nt 8.75 9/01/2010)	\$ 99.50	\$ 99.50	\$ 99.75	\$ 98.00	1.53%	\$ 103.50	\$ 88.00	9/1/2009	B-	B2
10.75%	Hca Inc (Note 9.125% 11/15/14)	\$ 93.00	\$ 95.00	\$ 94.00	\$ 91.00	2.20%	\$ 106.00	\$ 76.50	5/15/2009	BB-	B2
10.96%	Hca Inc (Note 9.25% 11/15/16)	\$ 91.00	\$ 93.00	\$ 92.50	\$ 89.00	2.25%	\$ 107.87	\$ 74.00	5/15/2009	BB-	B2
13.77%	Hca Inc (Note 9.625% 11/15/16)	\$ 80.50	\$ 80.50	\$ 81.25	\$ 80.00	0.63%	\$ 107.50	\$ 64.50	5/15/2009	BB-	BAA3
5.22%	McKesson Corporation (Note 7.75 2/01/2012)	\$ 106.48	\$ 106.47	\$ 106.61	\$ 106.10	0.36%	\$ 112.32	\$ 102.62	8/1/2009	BBB+	BAA3
6.61%	McKesson Corporation (Note 5.7 3/01/2017)	\$ 94.29	\$ 94.38	\$ 96.35	\$ 95.21	-0.97%	\$ 99.51	\$ 81.79	9/1/2009	BBB+	BAA3
5.55%	McKesson Corporation (Note 5.25 3/01/2013)	\$ 98.87	\$ 98.79	\$ 99.09	\$ 98.12	0.77%	\$ 101.40	\$ 86.18	9/1/2009	BBB+	BAA3
7.80%	McKesson Corporation (Deb 7.65 3/01/2027)	\$ 98.27	\$ 97.52	\$ 97.80	\$ 97.62	0.67%	\$ 110.06	\$ 88.23	9/1/2009	BBB+	BAA3
6.31%	Medco Health Solutions, Inc. (Note 7.25 8/15/2013)	\$ 103.41	\$ 103.42	\$ 103.82	\$ 102.79	0.60%	\$ 111.71	\$ 94.40	8/15/2009	BBB	BAA3
9.00%	Omnicare Inc (Note 6.75 18/15/13)	\$ 91.00	\$ 91.00	\$ 90.75	\$ 91.00	0.00%	\$ 95.50	\$ 81.00	6/15/2009	B+	B1
9.05%	Omnicare Inc (Note 6.125 6/01/13)	\$ 89.50	\$ 91.00	\$ 89.00	\$ 89.00	0.56%	\$ 94.00	\$ 79.50	6/1/2009	B+	B1
9.09%	Omnicare Inc (Note 6.875 18/15/15)	\$ 88.50	\$ 90.00	\$ 89.75	\$ 89.25	-0.84%	\$ 95.00	\$ 76.00	6/15/2009	B+	B1
8.31%	Owens & Minor Inc New (Note 6.35 10/15/2016)	\$ 89.57	\$ 89.84	\$ 90.38	\$ 85.67	4.55%	\$ 100.87	\$ 78.20	10/15/2009	BBB-	BA2
14.13%	Tenet Healthcare Corporation (Note 7.375 2/01/13)	\$ 80.00	\$ 79.50	\$ 79.50	\$ 78.00	2.56%	\$ 95.50	\$ 63.00	8/1/2009	B	CAA1
11.83%	Tenet Healthcare Corporation (Srnt 6.375 18/1/11)	\$ 87.31	\$ 87.56	\$ 87.55	\$ 87.00	0.36%	\$ 99.00	\$ 72.00	6/1/2009	B	CAA1
12.14%	Tenet Healthcare Corporation (Srnt 6.5 6/01/12)	\$ 85.00	\$ 85.94	\$ 85.96	\$ 86.00	-1.16%	\$ 97.25	\$ 70.00	6/1/2009	B	CAA1
14.39%	Tenet Healthcare Corporation (Note 6.875 11/15/31)	\$ 49.50	\$ 49.50	\$ 49.50	\$ 49.00	1.02%	\$ 75.00	\$ 42.00	5/15/2009	B	CAA1
14.88%	Tenet Healthcare Corporation (Note 9.25 2/01/15)	\$ 78.00	\$ 77.50	\$ 76.75	\$ 77.00	1.30%	\$ 100.38	\$ 67.50	8/1/2009	B	CAA1
16.16%	Tenet Healthcare Corporation (Note 9.875 7/01/14)	\$ 77.75	\$ 77.75	\$ 77.25	\$ 77.50	0.32%	\$ 102.25	\$ 65.00	7/1/2009	B	CAA1
MASS MERCHANDISERS											
3.00%	Costco Whsl Corp New (Note 5.3% 9/15/2012)	\$ 106.37	\$ 106.29	\$ 106.48	\$ 105.94	0.40%	\$ 107.28	\$ 99.81	9/15/2009	A	A2
4.70%	Costco Whsl Corp New (Note 5.5% 9/15/2017)	\$ 105.03	\$ 105.14	\$ 105.98	\$ 104.00	0.99%	\$ 107.39	\$ 90.97	9/15/2009	A	A2
10.50%	Dollar General Corporation (Note 10.625% 7/15/15)	\$ 100.00	\$ 100.13	\$ 99.00	\$ 99.25	0.76%	\$ 103.00	\$ 88.00	7/15/2009	Not Rated	CAA1
11.86%	Dollar General Corporation (Note 11.875% 7/15/17)	\$ 99.50	\$ 99.00	\$ 95.50	\$ 96.00	3.65%	\$ 99.50	\$ 78.50	7/15/2009	B-	CAA2
14.23%	Dollarama Group (Note 8.875% 8/15/12)	\$ 85.50	\$ 83.50	\$ 83.50	\$ 83.00	3.01%	\$ 95.75	\$ 65.00	8/15/2009	B-	B2
2.50%	Target Corporation (Nt 5.375 6/15/2009)	\$ 100.57	\$ 100.60	\$ 100.64	\$ 100.67	-0.10%	\$ 102.48	\$ 99.90	6/15/2009	A+	A2
7.35%	Target Corporation (Deb 7.0 7/15/2031)	\$ 95.91	\$ 96.11	\$ 96.42	\$ 96.74	-0.86%	\$ 106.92	\$ 78.67	7/15/2009	A+	A2
3.46%	Target Corporation (Nt 5.875 3/01/2012)	\$ 106.54	\$ 106.46	\$ 105.27	\$ 104.86	1.60%	\$ 107.11	\$ 97.63	9/1/2009	A+	A2
2.99%	Target Corporation (Nt 6.35 1/15/2011)	\$ 105.75	\$ 105.81	\$ 105.86	\$ 105.72	0.03%	\$ 106.14	\$ 97.82	7/15/2009	A+	A2
2.44%	Target Corporation (Nt 7.5 8/15/2010)	\$ 106.74	\$ 106.85	\$ 106.17	\$ 106.17	0.54%	\$ 108.13	\$ 101.91	8/15/2009	A+	A2
7.18%	Target Corporation (Nt 6.35 11/01/2032)	\$ 90.30	\$ 92.52	\$ 88.63	\$ 88.93	1.54%	\$ 99.85	\$ 72.62	5/15/2009	A+	A2
5.62%	Target Corporation (Nt 5.375 5/15/2017)	\$ 98.24	\$ 98.37	\$ 97.61	\$ 96.41	1.90%	\$ 100.12	\$ 80.17	5/15/2009	A+	A2
5.29%	Target Corporation (Nt 5.875 7/15/2016)	\$ 103.29	\$ 102.08	\$ 104.44	\$ 102.74	0.54%	\$ 105.31	\$ 84.24	7/15/2009	A+	A2
2.86%	Target Corporation (Ntfr 2009)	\$ 100.03	\$ 100.01	\$ 100.00	\$ 98.85	1.20%	\$ 100.03	\$ 97.05	N.A.	A+	A2

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODYS
MASS MERCHANDISERS											
1.15%	TJX Companies, Inc. (The) (Ntcv 2021)	\$ 86.75	\$ 92.13	\$ 87.25	\$ 85.38	1.61%	\$ 122.00	\$ 65.88	N.A.	A-	BAA1
3.84%	TJX Companies, Inc. (The) (Nt 7.45 18/15/2009)	\$ 102.45	\$ 102.45	\$ 102.55	\$ 102.46	-0.01%	\$ 105.45	\$ 100.00	6/15/2009	A	A3
1.15%	TJX Companies, Inc. (The) (Ntcv 2021)	\$ 86.75	\$ 92.13	\$ 87.25	\$ 85.38	1.61%	\$ 122.00	\$ 65.88	N.A.	A-	BAA1
3.34%	Wal-Mart Stores, Inc. (Deb 7.25 6/01/2013)	\$ 114.95	\$ 115.02	\$ 115.52	\$ 114.80	0.13%	\$ 116.62	\$ 106.87	6/1/2009	AA	AA2
6.06%	Wal-Mart Stores, Inc. (Deb 6.75 10/15/2023)	\$ 106.30	\$ 106.50	\$ 107.82	\$ 105.71	0.55%	\$ 115.28	\$ 92.05	10/15/2009	AA	AA2
1.49%	Wal-Mart Stores, Inc. (Note 4.0 1/15/2010)	\$ 101.93	\$ 101.88	\$ 101.95	\$ 101.88	0.05%	\$ 102.30	\$ 100.10	7/15/2009	AA	AA2
1.75%	Wal-Mart Stores, Inc. (Note 4.125 8/15/2011)	\$ 104.29	\$ 104.34	\$ 104.38	\$ 103.71	0.57%	\$ 104.47	\$ 97.69	8/15/2009	AA	AA2
1.61%	Wal-Mart Stores, Inc. (Note 4.125 7/01/2010)	\$ 103.04	\$ 103.08	\$ 103.22	\$ 103.21	-0.16%	\$ 103.40	\$ 100.06	7/1/2009	AA	AA2
3.70%	Wal-Mart Stores, Inc. (Note 4.5 7/01/2015)	\$ 104.28	\$ 105.71	\$ 106.30	\$ 104.83	-0.52%	\$ 107.31	\$ 87.68	7/1/2009	AA	AA2
2.96%	Wal-Mart Stores, Inc. (Note 4.55 5/01/2013)	\$ 105.95	\$ 105.99	\$ 105.39	\$ 104.68	1.21%	\$ 106.91	\$ 96.40	5/1/2009	AA	AA2
1.65%	Wal-Mart Stores, Inc. (Note 4.75 8/15/2010)	\$ 104.14	\$ 104.21	\$ 103.62	\$ 103.63	0.49%	\$ 104.54	\$ 101.01	8/15/2009	AA	AA2
6.00%	Wal-Mart Stores, Inc. (Note 5.25 9/01/2035)	\$ 89.75	\$ 89.39	\$ 89.75	\$ 93.24	-3.74%	\$ 101.14	\$ 72.79	9/1/2009	AA	AA2
4.61%	Wal-Mart Stores, Inc. (Note 5.375 4/05/2017)	\$ 104.86	\$ 104.99	\$ 105.41	\$ 103.97	0.85%	\$ 108.61	\$ 87.87	4/5/2009	AA	AA2
4.54%	Wal-Mart Stores, Inc. (Note 5.8 8/15/2017)	\$ 108.86	\$ 109.40	\$ 109.41	\$ 107.81	0.97%	\$ 112.39	\$ 92.10	8/15/2009	AA	AA2
5.89%	Wal-Mart Stores, Inc. (Note 5.875 4/05/2027)	\$ 99.50	\$ 100.27	\$ 98.63	\$ 99.93	-0.43%	\$ 107.36	\$ 82.39	4/5/2009	AA	AA2
6.13%	Wal-Mart Stores, Inc. (Note 6.5 8/15/2037)	\$ 104.52	\$ 103.84	\$ 103.84	\$ 103.30	1.19%	\$ 120.60	\$ 86.99	8/15/2009	AA	AA2
2.37%	Wal-Mart Stores, Inc. (Note 5.0 4/05/2012)	\$ 107.52	\$ 107.40	\$ 107.61	\$ 107.27	0.22%	\$ 108.31	\$ 100.29	4/5/2009	AA	AA2
6.00%	Wal-Mart Stores, Inc. (Note 7.55 8/15/2030)	\$ 117.89	\$ 116.92	\$ 118.87	\$ 119.77	-1.58%	\$ 124.67	\$ 97.08	8/15/2009	AA	AA2
8.59%	Wal-Mart Stores, Inc. (Secbd 8.875 6/29/2011)	\$ 100.49	\$ 100.54	\$ 100.57	\$ 100.10	0.39%	\$ 101.49	\$ 98.68	6/29/2009	AA	AA2
1.68%	Wal-Mart Stores, Inc. (Srnt 6.875 8/10/2009)	\$ 101.82	\$ 101.87	\$ 101.97	\$ 102.03	-0.21%	\$ 105.24	\$ 101.82	8/10/2009	AA	AA2
DEPARTMENT STORES											
68.49%	Bon-Ton Stores, Inc. (Note 10.25 9/15/14)	\$ 19.00	\$ 20.50	\$ 18.25	\$ 14.50	31.03%	\$ 79.00	\$ 9.00	9/15/2009	CCC	CAA1
47.91%	Burlington Coat Factory Inc. (Note 11.125 10/15/14)	\$ 31.50	\$ 31.50	\$ 24.00	\$ 23.00	36.96%	\$ 89.00	\$ 22.00	10/15/2009	CCC	CaAA1
27.09%	Dillard's, Inc. (Nt 6.625 1/15/2018)	\$ 32.00	\$ 33.50	\$ 30.50	\$ 30.00	6.67%	\$ 78.50	\$ 29.50	7/15/2009	B+	B3
23.91%	Dillard's, Inc. (Deb 7.75 5/15/2027)	\$ 33.00	\$ 31.00	\$ 30.50	\$ 30.00	10.00%	\$ 76.00	\$ 27.00	5/15/2009	B+	B3
27.21%	Dillard's, Inc. (Deb 7.85 10/01/2012)	\$ 57.50	\$ 56.50	\$ 54.50	\$ 54.00	6.48%	\$ 96.00	\$ 52.00	10/1/2009	B+	B3
25.41%	Dillard's, Inc. (Deb 7.875 1/15/2023)	\$ 33.00	\$ 32.00	\$ 31.00	\$ 30.00	10.00%	\$ 77.00	\$ 27.00	7/15/2009	B+	B3
26.94%	Dillard's, Inc. (Deb 9.125 8/01/2011)	\$ 70.00	\$ 69.50	\$ 67.50	\$ 67.00	4.48%	\$ 101.75	\$ 62.00	8/1/2009	B+	B3
23.59%	Dillard's, Inc. (Deb 7.0 12/01/20218)	\$ 30.00	\$ 31.00	\$ 30.50	\$ 30.00	0.00%	\$ 71.00	\$ 28.00	6/1/2009	B+	B3
24.05%	Dillard's, Inc. (Deb 7.75 7/15/2026)	\$ 33.00	\$ 31.00	\$ 30.50	\$ 30.00	10.00%	\$ 76.00	\$ 27.00	7/15/2009	B+	B3
13.85%	Dillard's, Inc. (Nt 9.5 9/01/2009)	\$ 97.75	\$ 97.75	\$ 97.50	\$ 97.25	0.51%	\$ 102.75	\$ 96.00	9/1/2009	B+	B3
27.54%	Dillard's, Inc. (Nt 7.13 8/01/2018)	\$ 32.00	\$ 34.00	\$ 31.50	\$ 31.00	3.23%	\$ 80.00	\$ 29.50	8/1/2009	B+	B3
15.04%	Federated Department Stores (Srsnt 6.625 4/01/11)	\$ 85.88	\$ 84.38	\$ 83.94	\$ 83.55	2.79%	\$ 100.38	\$ 75.96	10/1/2009	BBB-	BAA3
15.59%	Federated Department Stores (Note 8.5 6/01/10)	\$ 92.65	\$ 92.53	\$ 92.50	\$ 92.24	0.44%	\$ 104.70	\$ 88.30	6/1/2009	BBB-	BAA3
14.57%	Federated Department Stores (Deb 6.9 4/01/29)	\$ 50.41	\$ 50.12	\$ 50.21	\$ 50.13	0.56%	\$ 87.72	\$ 48.14	10/1/2009	BBB-	BAA3

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	Change	Year High	Year low	Payment	S&P	MOODYS
DEPARTMENT STORES											
14.16%	Macys Retail Holding (Note 7.875 7/15/15)	\$ 74.27	\$ 73.53	\$ 73.32	\$ 70.39	5.52%	\$ 102.02	\$ 65.66	7/15/2009	BBB-	BAA3
13.93%	Macys Retail Holding (Note 5.875 1/15/13)	\$ 76.81	\$ 73.34	\$ 72.28	\$ 71.57	7.33%	\$ 96.05	\$ 63.26	7/15/2009	BBB-	BAA3
14.16%	Macys Retail Holding (Deb 7.45 7/15/17)	\$ 74.27	\$ 73.53	\$ 73.32	\$ 70.39	5.52%	\$ 102.02	\$ 65.66	7/15/2009	BBB-	BAA3
15.46%	Macys Retail Holding (Deb 7.0 8/15/28)	\$ 63.14	\$ 63.17	\$ 63.56	\$ 62.55	0.94%	\$ 97.85	\$ 56.24	8/15/2009	BBB-	BAA3
14.42%	Macys Retail Holding (Deb 6.79 7/15/27)	\$ 51.10	\$ 50.80	\$ 50.90	\$ 50.81	0.57%	\$ 83.98	\$ 50.17	7/15/2009	BBB-	BAA3
11.44%	J.C. Penney Company, Inc. (Deb 7.125 11/15/23)	\$ 69.53	\$ 69.62	\$ 73.48	\$ 71.80	-3.16%	\$ 103.57	\$ 67.79	5/15/2009	BBB-	BAA3
11.65%	J.C. Penney Company, Inc. (Deb 6.9 8/15/26)	\$ 64.76	\$ 64.33	\$ 64.48	\$ 64.36	0.62%	\$ 95.02	\$ 63.43	8/15/2009	Not Rated	BAA3
11.77%	J.C. Penney Company, Inc. (Deb 7.65 8/15/16)	\$ 79.90	\$ 80.06	\$ 80.52	\$ 79.12	0.99%	\$ 105.32	\$ 77.36	8/15/2009	BBB-	BAA3
11.42%	J.C. Penney Company, Inc. (Deb 7.95 4/01/17)	\$ 82.00	\$ 82.07	\$ 82.63	\$ 80.26	2.17%	\$ 106.38	\$ 75.15	10/1/2009	BBB-	BAA3
11.91%	J.C. Penney Company, Inc. (Note 7.4 4/01/37)	\$ 63.45	\$ 64.77	\$ 64.93	\$ 64.81	-2.10%	\$ 92.74	\$ 63.45	10/1/2009	BBB-	BAA3
10.72%	J.C. Penney Company, Inc. (Note 9.0 8/01/12)	\$ 95.19	\$ 95.03	\$ 95.19	\$ 94.59	0.64%	\$ 109.92	\$ 88.34	8/1/2009	BBB-	BAA3
5.88%	Kohl's Corporation (Note 7.375 10/15/11)	\$ 103.39	\$ 103.49	\$ 102.54	\$ 102.03	1.33%	\$ 106.26	\$ 95.35	10/15/2009	BBB+	BAA1
5.83%	Kohl's Corporation (Srnt 6.3 3/01/11)	\$ 100.79	\$ 100.81	\$ 100.36	\$ 100.07	0.72%	\$ 103.33	\$ 94.82	9/1/2009	BBB+	BAA1
5.88%	Kohl's Corporation (Note 7.25 6/01/29)	\$ 103.39	\$ 103.49	\$ 102.54	\$ 102.03	1.33%	\$ 106.26	\$ 95.35	6/1/2009	BBB+	BAA1
38.72%	Neiman Marcus Group (The) (Note 10.375 10/15/2015)	\$ 33.50	\$ 32.50	\$ 31.50	\$ 32.00	4.69%	\$ 105.50	\$ 31.25	10/15/2009	B-	CAA3
18.52%	Neiman Marcus Group (The) (Srdeb 7.125 6/01/2028)	\$ 40.00	\$ 39.75	\$ 39.75	\$ 40.00	0.00%	\$ 89.50	\$ 39.00	6/1/2009	BB	B3
36.90%	Neiman Marcus Group (The) (Note 9.0 10/15/2015)	\$ 32.13	\$ 32.25	\$ 30.00	\$ 29.00	10.78%	\$ 104.50	\$ 29.00	10/15/2009	B	CAA2
11.35%	Nordstrom, Inc. (Srdeb 6.95 9/15/28)	\$ 65.85	\$ 65.40	\$ 68.12	\$ 68.00	-3.16%	\$ 100.74	\$ 57.95	9/15/2009	A-	BAA2
23.37%	Saks Incorporated (Note 9.875 10/01/11)	\$ 75.00	\$ 73.00	\$ 70.50	\$ 65.00	15.38%	\$ 104.50	\$ 63.00	10/1/2009	B-	CAA1
9.72%	Saks Inc (Convertible Note 2.0 9/15/2024)	\$ 39.25	\$ 34.00	\$ 33.13	\$ 34.63	13.36%	\$ 132.37	\$ 33.13	9/15/2009	B-	CAA1
24.47%	Sears Roebuck Acceptance (Note 7.0 2/01/2011)	\$ 75.32	\$ 75.14	\$ 74.93	\$ 74.53	1.05%	\$ 99.53	\$ 62.83	8/1/2009	BB-	BA2
29.75%	Sears Roebuck Acceptance (Deb 6.75 1/15/2028)	\$ 23.03	N/A	N/A	N/A	N/A	N/A	N/A	7/15/2009	BB-	BA2
28.47%	Sears Roebuck Acceptance (Deb 6.875 10/15/2017)	\$ 31.92	\$ 31.91	\$ 32.03	\$ 31.60	1.02%	\$ 88.18	\$ 25.60	10/15/2009	BB-	BA2
22.50%	Sears Roebuck Acceptance (Deb 7.5 10/15/2027)	\$ 34.55	\$ 34.37	\$ 34.53	\$ 34.48	0.18%	\$ 82.68	\$ 30.54	10/15/2009	BB-	BA2
13.91%	Sears Roebuck Acceptance (Note 6.25 5/01/2009)	\$ 99.36	\$ 99.19	\$ 99.00	\$ 98.80	0.57%	\$ 99.36	\$ 90.51	5/1/2009	BB-	BA2
26.45%	Sears Roebuck Acceptance (Note 6.7 10/15/2012)	\$ 60.40	\$ 60.14	\$ 60.01	\$ 59.51	1.49%	\$ 97.98	\$ 52.83	10/15/2009	BB-	BA2
22.73%	Sears Roebuck Acceptance (Note 6.75 8/15/2011)	\$ 71.82	\$ 73.40	\$ 73.24	\$ 72.76	-1.29%	\$ 98.03	\$ 61.46	8/15/2009	BB-	BA2
17.83%	Sears Roebuck Acceptance (Note 7.0 6/01/2032)	\$ 40.32	\$ 40.12	\$ 40.19	\$ 40.14	0.45%	\$ 75.04	\$ 34.54	6/1/2009	BB-	BA2
N/A	Sears Roebuck Acceptance (Note 7 7/15/42)	\$ 6.16	\$ 6.53	\$ 6.50	\$ 6.47	-4.83%	\$ 17.25	\$ 6.13	N.A.	BB	BA2
N/A	Sears Roebuck Acceptance (Note 7.4 8/1/43)	\$ 6.56	\$ 6.50	\$ 6.50	\$ 6.44	1.94%	\$ 17.78	\$ 6.25	N.A.	BB-	BA2
22.93%	Sears Roebuck Acceptance (Note 6.5 12/01/2028)	\$ 29.27	\$ 29.16	\$ 29.19	\$ 29.16	0.39%	\$ 73.24	\$ 25.99	6/1/2009	BB-	BA2

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Yield To Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	4 Week	Rolling 52 Weeks		Next Interest	S&P	MOODY'S
						Change	Year High	Year low	Payment		
CONSUMER ELECTRONICS											
7.53%	IKON Office Solutions, Inc. (Deb 7.3 11/01/2027)	\$ 97.13	\$ 99.13	\$ 99.13	\$ 99.00	-1.89%	\$ 109.75	\$ 71.52	5/1/2009	A+	N/R
7.20%	Ikon Office Solutions Inc (Deb 6.75 12/01/2025)	\$ 95.13	\$ 97.88	\$ 97.88	\$ 97.50	-2.44%	\$ 109.00	\$ 68.15	6/1/2009	A+	N/R
9.63%	RadioShack Corporation (Srnt 7.375 5/15/11)	\$ 95.25	\$ 94.88	\$ 94.88	\$ 94.50	0.79%	\$ 104.50	\$ 85.00	5/15/2009	BB	BA1
HOME CENTERS											
45.56%	Beazer Homes USA Inc. (Note 8.125% due 6/15/16)	\$ 21.50	\$ 22.00	\$ 20.00	\$ 20.00	7.50%	\$ 81.50	\$ 20.00	6/15/2009	CCC	CAA2
80.00%	Builders FirstSource. (Floating Rate Notes due 2012)	\$ 14.00	\$ 14.00	\$ 14.00	\$ 14.63	-4.27%	\$ 74.50	\$ 13.00	9/15/2009	CCC+	CAA2
8.65%	Home Depot, Inc. (The) (Note 5.875 18/16/2036)	\$ 70.74	\$ 70.35	\$ 70.34	\$ 70.57	0.25%	\$ 85.52	\$ 58.06	6/16/2009	BBB+	BAA1
10.67%	Interline Brands, Inc. (Note 8.125% 6/15/14)	\$ 89.50	\$ 88.50	\$ 88.50	\$ 85.50	4.68%	\$ 99.00	\$ 74.00	6/15/2009	B+	B3
6.99%	Lowe's Companies, Inc. (Deb 6.875 8/15/2028)	\$ 98.51	\$ 97.69	\$ 97.99	\$ 97.79	0.74%	\$ 105.87	\$ 82.02	8/15/2009	A+	A1
3.40%	Lowe's Companies, Inc. (Srnt 8.25 6/01/2010)	\$ 105.45	\$ 105.48	\$ 105.63	\$ 105.52	-0.07%	\$ 110.91	\$ 101.54	6/1/2009	A+	A1
5.36%	Lowe's Companies, Inc. (Note 5.4 10/15/2016)	\$ 100.04	\$ 100.25	\$ 100.98	\$ 100.44	-0.40%	\$ 101.70	\$ 81.90	10/15/2009	A+	A1
4.75%	Lowe's Companies, Inc. (Note 5.0 10/15/2015)	\$ 101.21	\$ 101.31	\$ 101.90	\$ 99.99	1.23%	\$ 102.44	\$ 84.57	10/15/2009	A+	A1
6.45%	Lowe's Companies, Inc. (Note 5.5 10/15/2035)	\$ 87.66	\$ 86.75	\$ 85.20	\$ 84.97	3.16%	\$ 88.58	\$ 62.88	10/15/2009	A+	A1
3.97%	Lowe's Companies, Inc. (Note 5.6 9/15/2012)	\$ 105.12	\$ 104.94	\$ 105.19	\$ 104.45	0.64%	\$ 105.65	\$ 96.56	9/15/2009	A+	A1
6.75%	Lowe's Companies, Inc. (Note 5.8 10/15/2036)	\$ 87.85	\$ 86.96	\$ 87.28	\$ 87.06	0.91%	\$ 92.87	\$ 71.58	9/15/2009	A+	A1
5.50%	Lowe's Companies, Inc. (Note 6.1 9/15/2017)	\$ 103.83	\$ 103.16	\$ 105.09	\$ 103.11	0.70%	\$ 105.75	\$ 86.54	9/15/2009	A+	A1
6.68%	Lowe's Companies, Inc. (Note 6.65 9/15/2037)	\$ 99.24	\$ 97.26	\$ 99.62	\$ 96.90	2.41%	\$ 104.20	\$ 73.48	9/15/2009	A+	A1
6.75%	Lowe's Companies, Inc. (Deb 6.5 9/15/2029)	\$ 96.96	\$ 93.15	\$ 93.44	\$ 93.24	3.99%	\$ 100.92	\$ 74.36	9/15/2009	A+	A1
13.15%	Wesco International, Inc. (Note 7.5% 10/15/17)	\$ 71.00	\$ 69.00	\$ 71.00	\$ 69.13	2.71%	\$ 93.00	\$ 64.00	10/15/2009	B	B1
3.95%	Wesco International, Inc. (Dbcv 1.75% 11/15/26)	\$ 71.75	\$ 70.75	\$ 69.88	\$ 69.25	3.61%	\$ 87.25	\$ 50.75	5/15/2009	B	B1
3.48%	Wesco International, Inc. (Dbcv 2.625% 10/15/25)	\$ 88.75	\$ 87.88	\$ 85.75	\$ 84.38	5.19%	\$ 125.38	\$ 63.88	10/15/2009	B	B1
3.95%	Wesco International, Inc. (Ntcv 1.75% 11/15/26)	\$ 71.75	\$ 70.75	\$ 69.88	\$ 69.25	3.61%	\$ 87.25	\$ 50.75	5/15/2009	B	B1
AUTO PARTS											
4.98%	AutoZone, Inc. (Note 4.75 11/15/10)	\$ 99.60	\$ 99.58	\$ 99.58	\$ 99.33	0.27%	\$ 100.82	\$ 91.41	5/15/2009	BBB	BAA2
6.17%	AutoZone, Inc. (Srnt 5.875 10/15/12)	\$ 98.99	\$ 98.80	\$ 99.02	\$ 98.26	0.75%	\$ 102.99	\$ 86.26	10/15/2009	BBB	BAA2
6.20%	AutoZone, Inc. (Note 4.375 6/01/23)	\$ 93.27	\$ 93.24	\$ 93.56	\$ 92.59	0.73%	\$ 95.28	\$ 77.44	6/1/2009	BBB	BAA2
7.21%	AutoZone, Inc. (Note 5.5 11/15/15)	\$ 90.98	\$ 91.09	\$ 91.60	\$ 90.63	0.39%	\$ 96.43	\$ 75.77	5/15/2009	BBB	BAA2
6.46%	AutoZone, Inc. (Note 6.5 1/15/14)	\$ 100.03	\$ 99.02	\$ 99.42	\$ 99.54	0.49%	\$ 103.22	\$ 85.38	7/15/2009	BBB	BAA2
7.34%	AutoZone, Inc. (Note 6.95 6/15/16)	\$ 97.67	\$ 97.95	\$ 99.13	\$ 97.78	-0.11%	\$ 106.65	\$ 81.20	6/15/2009	BBB	BAA2
4.98%	AutoZone, Inc. (Note 4.75 11/15/10)	\$ 99.60	\$ 99.58	\$ 99.58	\$ 99.33	0.27%	\$ 100.82	\$ 91.41	5/15/2009	BBB	BAA2
21.11%	Pep Boys Manny Moe & Jack (Note 7.5 18/15/2014)	\$ 55.50	\$ 54.50	\$ 52.00	\$ 48.25	15.03%	\$ 87.50	\$ 36.00	6/15/2009	B-	CAA1

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Yield To Maturity		4/2/2009	3/26/2009	3/19/2009	3/12/2009	4 Week Change	Rolling 52 Weeks		Next Interest Payment	S&P	MOODYS
							Year High	Year low			
SPECIALTY AND OTHER											
39.29%	Blockbuster Inc. (Note 9.0 9/01/2012)	\$ 45.00	\$ 46.75	\$ 42.50	\$ 40.25	11.80%	\$ 84.63	\$ 38.00	9/1/2009	CCC	CAA2
99.59%	Broder Bros. Co. (Note 11.25% 10/15/10)	\$ 15.50	\$ 15.50	\$ 15.50	\$ 18.50	-16.22%	\$ 70.62	\$ 15.00	10/15/2009	CC	C
43.54%	Brookstone, Inc. (Note 12.0% 10/15/12)	\$ 45.00	\$ 40.00	\$ 40.00	\$ 41.00	9.76%	\$ 99.62	\$ 40.00	10/15/2009	CCC-	CAA3
3.39%	Genesco Inc (Sdeb 4.125 6/15/23)	\$ 107.63	\$ 98.63	\$ 91.88	\$ 90.75	18.60%	\$ 178.25	\$ 72.00	6/15/2009	B-	B2
10.76%	Jo-Ann Stores, Inc. (Note 7.5 3/01/2012)	\$ 91.50	\$ 91.50	\$ 89.50	\$ 89.50	2.23%	\$ 94.50	\$ 69.00	9/1/2009	CCC+	B3
19.71%	Liberty Media Holding Corp. (Note 7.75 7/15/2009)	\$ 96.17	\$ 95.97	\$ 95.72	\$ 95.46	0.74%	\$ 102.10	\$ 95.02	7/15/2009	BB+	BA2
13.86%	Liberty Media Holding Corp. (Note 5.7 5/15/2013)	\$ 74.50	\$ 73.21	\$ 73.39	\$ 73.73	1.04%	\$ 92.32	\$ 64.00	5/15/2009	BB+	BA2
15.63%	Liberty Media Holding Corp. (Deb 8.25 2/01/2030)	\$ 54.30	\$ 54.02	\$ 55.29	\$ 53.65	1.22%	\$ 91.29	\$ 48.80	8/1/2009	BB+	BA2
4.90%	Liberty Media Holding Corp. (Note 7.875 7/15/2009)	\$ 81.63	\$ 78.88	\$ 74.00	\$ 74.63	9.38%	\$ 109.75	\$ 59.00	7/15/2009	BB+	BA2
15.63%	Liberty Media Holding Corp. (Note 8.5 7/15/2029)	\$ 55.98	\$ 55.69	\$ 56.99	\$ 56.48	-0.88%	\$ 91.52	\$ 48.82	7/15/2009	BB+	BA2
35.65%	Michaels Stores Inc (Note 11.375 11/1/16)	\$ 37.00	\$ 37.25	\$ 33.75	\$ 30.00	23.33%	\$ 90.00	\$ 20.75	5/1/2009	CCC	CAA2
29.78%	Michaels Stores Inc (Note 10.0 11/01/14)	\$ 47.13	\$ 48.50	\$ 44.75	\$ 39.50	19.30%	\$ 97.00	\$ 29.00	5/1/2009	CCC	CAA1
22.03%	Michaels Stores Inc (Note Floating Rate 2016)	\$ 20.00	\$ 10.00	\$ 8.00	\$ 6.00	233.33%	\$ 56.00	\$ 3.50	5/1/2009	CCC	CAA2
27.95%	Office Depot Inc (Srsnt 6.25 8/15/13)	\$ 47.03	\$ 46.92	\$ 46.95	\$ 46.43	1.29%	\$ 105.13	\$ 44.01	8/15/2009	B-	B3
7.69%	Staples, Inc. (Note 7.375 10/01/12)	\$ 98.96	\$ 98.77	\$ 98.97	\$ 98.25	0.72%	\$ 108.88	\$ 88.04	10/1/2009	BBB	BAA2
8.56%	Staples, Inc. (Note 9.75 1/15/14)	\$ 104.44	\$ 104.45	\$ 104.87	\$ 103.81	0.61%	\$ 106.60	\$ 102.95	10/1/2009	BBB	BAA2
42.17%	Toys "R" Us, Inc. (Note 7.875 10/15/13)	\$ 35.50	\$ 35.00	\$ 34.00	\$ 33.50	5.97%	\$ 85.25	\$ 32.00	10/15/2009	CCC+	CAA1
54.29%	Toys "R" Us, Inc. (Note 7.625 8/01/11)	\$ 41.50	\$ 40.00	\$ 39.00	\$ 41.00	1.22%	\$ 92.00	\$ 38.00	8/1/2009	CCC+	CAA1
24.34%	United Rentals Trust (Note 7.0 8/15/2014)	\$ 51.50	\$ 53.50	\$ 51.00	\$ 51.25	0.49%	\$ 85.00	\$ 48.50	8/15/2009	B	CAA1
14.86%	United Rentals Trust (Note 6.5 8/15/2012)	\$ 80.50	\$ 79.75	\$ 76.50	\$ 75.75	6.27%	\$ 95.00	\$ 65.00	8/15/2009	BB-	B2
23.74%	United Rentals Trust (Note 7.75 11/15/2013)	\$ 56.50	\$ 54.13	\$ 52.50	\$ 51.75	9.18%	\$ 87.50	\$ 51.50	5/15/2009	B	CAA1
4.20%	United Rentals Trust (Ntcv 1.875 10/15/2023)	\$ 74.38	\$ 74.25	\$ 72.25	\$ 70.88	4.94%	\$ 109.38	\$ 59.25	10/15/2009	B	CAA1

Yield to Maturity - When a bond is issued, the coupon rate on the bond reflects not only the risk of the issuer but the market (treasury) rates at the time of issue as well as the length of time to maturity and other factors. As time passes, these variables will change and a bond will trade at a premium or discount to reflect these changes. We have inserted a Yield to Maturity column, which essentially measures the current return demanded from the market for a particular security issue. The YTM is based on the current price of the bond and the coupon, rather than its initial par value.

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